

Warren H. Smith & Associates, P.C.

325 North St. Paul Street
Suite 1275
Dallas, TX 75201
Tax Id# 01-0584406

Invoice submitted to:

W.R. Grace & Co.
7500 Grace Drive
Columbia MD 21044

July 31, 2005

In Reference To: Bankruptcy Fee Audit Case #01-1139 (JKF)

Invoice # 10531

Professional Services

		<u>Hours</u>	<u>Amount</u>
7/1/2005	SLB draft e-mails to Protiviti (.3), Buchanan (.3), Scott (.3) re 16th Interim applications	0.90	117.00
7/4/2005	JBA draft 16th Interim Project Category Spreadsheet	1.00	40.00
7/5/2005	DTW research regarding fee apps ready to review for the 16th period (.4).	0.40	58.00
7/6/2005	DTW Reviewing 16th applications of Blackstone (.3); Carella (.6); Casner (.6); Austern (.4); Ferry Joseph (.8); drafting initial reports for Blackstone (.4); same regarding Carella (.5).	3.60	522.00
	JBA Update database with LAS 5.05 e-detail and Tersigni 5.05 e-detail	0.10	4.00
7/7/2005	PGS Electronic filing with court of CNO for May 2005	0.10	8.00
	PGS Preparation of CNO for May 2005	0.10	8.00
	CO Update database with 05.05 and 04.05 Monthly Invoice of Hamilton (.10); 05.05 Monthly Invoice of Capstone (.10); 05.05 Monthly Invoice of Caplin (.10); 05.05 Monthly Invoice of Campbell (.10); 05.05 Monthly Invoice of Reed (.10)	0.50	20.00

W.R. Grace & Co.

Page 2

Hours **Amount**

7/7/2005	DTW	Revisions to Blackstone and Carella 16th interim initial reports (.3).	0.30	43.50
7/8/2005	PGS	Preparation of June 2005 Monthly Invoice of WHS	0.60	48.00
	PGS	Electronic filing with court of June 2005 Monthly Invoice of WHS	0.10	8.00
	DTW	Revisions to final reports for Casner, Ferry, Austern & CIBC (.5).	0.50	72.50
	JBA	Update database with PWC 16th Interim app/e-detail	0.10	4.00
	JBA	Update database with Capstone 5.05 e-detail	0.10	4.00
7/12/2005	CO	Update database with 01.01.05 through 03.31.05 Interim Fee Application of Pricewaterhouse (.10); 05.05 Monthly Invoice of Tersigni (.10); 05.05 Monthly Invoice of LAS (.10); 04.05 Monthly Invoice of Casner (.10); 05.05 Monthly Invoice of Nelson (.10)	0.50	20.00
7/14/2005	CO	Update database with 04.05 Monthly Invoice of Swidler (.10)	0.10	4.00
	SLB	draft corrections to 16th initial reports - CBBC (1.3) and Balckstone (1.4)	2.70	351.00
	JBA	Update database with Bilzin 5.05 e-detail	0.10	4.00
7/15/2005	JBA	draft 16th Interim Project Category Spreadsheet	2.00	80.00
7/19/2005	JAW	detailed review of Caplin 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (1.9); draft summary of same (0.1).	2.00	270.00
	JAW	detailed review of Pachulski 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (1.6); draft summary of same (0.2).	1.80	243.00
	CO	Update database with 05.05 Monthly Invoice of Latham (.10); 05.05 Monthly Invoice of Pachulski (.10); 04.05 Monthly Invoice of Bilzin (.10)	0.30	12.00

W.R. Grace & Co.

Page 3

Hours **Amount**

7/19/2005	JBA	Update database with Hamilton 16th Interim app/e-detail, and LECG 16th Interim app/e-detail	0.10	4.00
	JAW	detailed review of Latham 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (1.4); draft summary of same (0.1).	1.50	202.50
	JAW	detailed review of Duane Morris 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (1.3); draft summary of same (0.1).	1.40	189.00
	JAW	detailed review of Campbell 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (1.2); draft summary of same (0.1).	1.30	175.50
7/20/2005	JAW	detailed review of Pitney 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (2.1); draft summary of same (0.1).	2.20	297.00
	JAW	detailed review of Bilzin 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (2.3); draft summary of same (0.2).	2.50	337.50
	JAW	detailed review of Reed Smith February 1, 2005 - March 31, 2005 monthly invoices (1.0); draft summary of same (0.1).	1.10	148.50
	JAW	detailed review of Tersigni 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (4.5)	4.50	607.50
	SLB	PACER research regarding 16th Interim application - K&E (1.8)	1.80	234.00
7/21/2005	CO	Update database with 01.01.05 through 03.31.05 Interim Fee Application of Hamilton (.10); 01.01.05 through 03.31.05 Interim Fee Application of LECG (.10); 05.05 Monthly Invoice of Casner (.10); 05.05 Monthly Invoice of Woodcock (.10); 05.05 Monthly Invoice of Pitney (.10)	0.50	20.00
	JBA	Update database with Holme Roberts 5.05 e-detail, and Duane 6.05 e-detail pdf	0.10	4.00
	JAW	detailed review of Capstone 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (4.1); draft summary of same (0.3).	4.40	594.00
	JAW	draft summary of Tersigni 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (0.5)	0.50	67.50
	JAW	detailed review of Stroock 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (5.8)	5.80	783.00

W.R. Grace & Co.

Page 4

Hours **Amount**

7/22/2005	JBA	telephone conference with J. Wehrmann re: review of 16th Interim applications and completed reviews	0.10	4.00
	JBA	draft 16th Interim Project Category Spreadsheet	0.70	28.00
	JBA	telephone conference with S. Bossay re: Completed reviews for 16th Interim applications	0.10	4.00
	JAW	detailed review of Woodcock 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (6.5); draft summary of same (0.1)	6.60	891.00
7/24/2005	JAW	draft summary of Stroock 16th Interim Fee Application (January 1, 2005 - March 31, 2005) (2.2)	2.20	297.00
7/25/2005	CO	Update database with 06.05 Monthly Invoice of Ferry (.10); 05.05 Monthly Invoice of Holme (.10); 06.05 Monthly Invoice of Duane (.10)	0.30	12.00
	JAW	detailed review of Kirkland February, 2005, monthly invoice (8.0)	8.00	1,080.00
7/26/2005	JBA	Update database with Casner 4.05 and 5.05 e-detail	0.10	4.00
	JBA	Update database with Caplin 6.05 e-detail	0.10	4.00
	JBA	Update database with Ferry Joseph 6.05 e-detail	0.10	4.00
	JAW	detailed review of Kirkland February, 2005, monthly invoice (3.8); draft summary of same (1.3).	5.10	688.50
	JAW	detailed review of Kirkland March, 2005, monthly invoice (4.0)	4.00	540.00
7/27/2005	SLB	complete review of app. and draft of 16th Interim initial report - Duane Morris (5.3) ; draft 16th Interim status chart (.9) ; review and edit 16th Interim initial reports - Blackstone and CBBG (1.5)	7.70	1,001.00
	JAW	detailed review of Kirkland March, 2005, monthly invoice (9.0)	9.00	1,215.00

W.R. Grace & Co.

Page 5

Hours **Amount**

7/27/2005	CO	Update database with 06.05 Monthly Invoice of Carella (.10)	0.10	4.00
7/28/2005	SLB	begin draft of 16th Interim initial report - K&E (1.5)	1.50	195.00
	JAW	detailed review of PwC March, 2005, monthly invoice (4.3); draft summary of same (0.9)	5.20	702.00
	JBA	Update database with Kramer 6.05 e-detail, and Klett 6.05 e-detail	0.10	4.00
	JAW	detailed review of Kirkland March, 2005, monthly invoice (2.1); draft summary of same (1.2)	3.30	445.50
7/29/2005	SLB	complete draft of 16th Interim initial report - K&E (6.1)	6.10	793.00
	SLB	telephone conference with T. Tueriff - Deloitte re their reorganization and filing of 15th and 16th Interim applications for Deloitte LLP, Deloitte Tax and Deloitte Consulting (.8)	0.80	104.00
	JBA	Update database with Blackstone 16th Interim app/e-detail	0.10	4.00
	JBA	Update database with 6.05 e-detail for: Campbell, Tersigni, and LAS	0.10	4.00
	CO	Update database with 06.05 Monthly Invoice of Klett (.10); 06.05 Monthly Invoice of Kramer (.10); 06.05 Monthly Invoice of Philips (.10); 05.05 Monthly Invoice of Swidler (.10)	0.40	16.00

For professional services rendered**107.40 \$13,649.00**

Additional Charges :

Price

Third party copies & document prep/setup of Final Report of Wallace, Woodcock, Conway, Swidler, Protiviti, Richardson, PwC, Bilzin and Stroock for the period 10.04-12.04	235.48	235.48
Third party copies & document prep/setup of Final Report of Combined, Kramer, Lukins, Caplin and Kirkland for the period 10.04-12.04	192.88	192.88

W.R. Grace & Co.

Page 6

	<u>Price</u>	<u>Amount</u>
Third party copies & document prep/setup of Final Report of Reed and Committee for the period 10.04-12.04	50.10	50.10
Third party copies & document prep/setup of Initial Report of PwC for the period 10.04-12.04	9.50	9.50
Third party copies & document prep/setup of June 2005 Monthly Invoice of WHS	29.75	29.75
Pacer Charges 04/01/05-06/30/05	147.68	147.68

Total costs**\$665.39****Total amount of this bill****\$14,314.39**

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Courtney Orent	2.70	40.00	\$108.00
Doreen T Williams	4.80	145.00	\$696.00
James A Wehrmann	72.40	135.00	\$9,774.00
Jeff B. Allgood	5.10	40.00	\$204.00
Priscilla G Stidham	0.90	80.00	\$72.00
Stephen L. Bossay	21.50	130.00	\$2,795.00